



# FINANCE & INVESTMENT FIS GROUP



FINANCE & INVESTMENT  
FIS GROUP

[WWW.FIS-ZURICH.COM](http://WWW.FIS-ZURICH.COM)

[WWW.FIS-VIENNA.COM](http://WWW.FIS-VIENNA.COM)

[WWW.FIS-MOSCOW.COM](http://WWW.FIS-MOSCOW.COM)

# FINANCE & INVESTMENT FIS GROUP

## CREATIVE SOLUTIONS

- FAST ■ RELIABLE ■ PRECISE
- INTERNATIONAL  
STRUCTURED FINANCE
- MERGERS & ACQUISITIONS
- COMPANY FORMATION  
AND ADMINISTRATION
- CORPORATE LEGAL  
SERVICES
- ACCOUNTING &  
FINANCIAL STATEMENTS
- PRIVATE CREDIT INSURANCE
- FUNDS MANAGEMENT



# FINANCE & INVESTMENT SERVICES

---

## FIS FINANCE & INVESTMENT SERVICES

---

FIS Finance & Investment Services “FIS” is an independent financial and investment services firm headquartered in Vienna (Austria), Zurich (Switzerland), and Moscow (Russia) with representative offices located in New York, Yekaterinburg and Minsk.

Its mission is to render assistance and services foremost by providing its international clientele with innovative, optimal integrated and proven structures that best satisfy and meet their requirements, management commitments and responsibilities. The success of the FIS group is based on the high quality of its services, its many years of experience in its market and its 100% commitment to excellence.

FIS specializes in the following areas:

**Finance Advising:**

- Trade, project, export, corporate, acquisition finance
- Management Buy-Out

**Investment Advising:**

- Mergers & Acquisitions („M&A“)
- Corporate bond issuances
- Debt restructurings / sales
- Project / Holding concepts

**Financial Modelling**

**Financial Training**



**Mag. Dr. Rudolf Kirchmayr**



**Dipl. Oec. Klaus Merz**

## FIS CORPORATE ADMINISTRATION

FIS Finance & Investment Services has developed specialized knowledge for management and administration of all types of companies incorporated either under the laws of Austria or Switzerland.

Some of the most common options might include the establishment of an entirely new trading or holding company, or creation of a specialized purpose company to satisfy trade and project related needs. Often the creation of a new holding company to hold several existing assets could be the most economical solution. Another option available is the relocation of existing business entities to FIS Group offices located in prestigious districts of Vienna and Zurich. As a result of the FIS tailored and comprehensive approach to customers' needs substantial savings can be expected.

FIS administrative and corporate services cover:

- Advise and full execution of the company establishment or office relocation as per customer instructions
- Corporate seat
- Organization of bookkeeping, payroll, business reporting and accounting
- Assistance with bank accounts, financing procurement, insurance matters
- Assistance with international transfers & documentary business



**Yulia Karpova**



**Mag. Johann Durringer**

# PRIVATE INSURANCE

## FIS PRIVATE INSURANCE

---

PRI Private Insurance is a specialist in providing comprehensive solutions, dealing with all aspects of political and economic risks for the private insurance market, and with a special emphasis on international trade finance, supply contracts, and investment projects. The entire facilities of the international insurance markets are at your disposal through a network of worldwide contacts.

**The private insurance market offers a wide variety of diverse insurance products for the exporter, trader, and investor, as well as to the banking sector, and covers:**

- financing and payment risks
- export, transit, and import transactions
- international project finance, structured trade & commodity finance and export finance
- foreign direct investments

**A business relationship with PRI Private Insurance provides the following benefits:**

- consultancy to define the exact insurance need
- detailed analysis of a custom-made insurance solution
- ongoing servicing throughout the policy period
- assistance throughout all phases of a claim scenario



**Mag. Dr. Rudolf Kirchmayr**



**Mag. Johann Düringer**

# FINANCE & INVESTMENT FIS FUNDS

## FIS FUNDS MANAGEMENT

FIS Funds Management creates funds that invest directly into Commodity Trade Finance (CTF) loans and assumes responsibility for the daily management, monitoring, and the processing of all the investment transactions.

A CTF Fund enables professional investors to enjoy direct access to a market which was heretofore primarily dominated by commercial banks and which is characterized by attractive and stable returns with low risk and low correlation.

Our offer grants professional investors access to a specialized CTF Fund with the following characteristics:

- Fully regulated vehicle in Luxembourg in accordance with the European AIFD (Alternative Investment Fund Directive)
- Investment process driven by individuals with more than 30 years of experience in the CTF market
- Daily execution and monitoring of transactions by CTF professionals with extensive experience guaranteeing favorable risk results

Structuring and setup of tailor made Fund solutions for investors who have their own requirements especially in the Corporate Finance area are possible as well. Other jurisdictions apart from Luxembourg are available.



**Dkfm. Sebastian Beuerle**



**Dipl. Oec. Klaus Merz**



---

## FIS CAPITAL

---

FIS Capital has created a highly successful investment portfolio, in addition to the creation of an impeccable, unique network of industry experts. The deep commitment of the FIS Capital's management team to flexibility and creativity, supported by relevant knowledge, are materially responsible for the excellent reputation and for the respect which it enjoys.

The FIS Capital service range includes the following:

### **Asset Protection**

- Structures personalized for planning and development
- Restructuring and redistribution of all categories of assets

### **Multi Family Office**

- Financial and asset planning
- Strategic asset allocation
- Assistance in residence issues (visa, residence, titles, etc.)

### **Business Consulting**

- Advisory on buying and selling of corporate investments
- Business expansion in CEE countries

### **Special Transactions**

- Agent services in trade business
- M&A Mandates



**Dipl.-Ing. Uwe Eschner**



**Ilyas Abdoukadyrov**



---

## FIS LEGAL

---

Being an experienced specialist in the fields of business law, M&A and corporate law, Dr. Bernhard Huber, LL.M. complements perfectly the FIS group's service offer. Holding an Austrian and US law degree, he is also experienced in the field of international contract law and is consulting numerous international companies in all issues concerning business law.

FIS Legal supports and advises banks & corporate clients both from industry and business on all legal aspects. As long-standing partners of our clients, we are integrated into the strategic and conceptual planning and implementation of all legally relevant corporate decisions from the very beginning.

FIS Legal specializes in the following areas:

- International Contract Law
- Corporate Law
- Mergers & Acquisitions („M&A“)
- Banking Law
- International Law



**Mag. Dr. Bernhard Huber, LL.M.**  
Attorney at Law





---

## FIS ACCOUNTING

---

FIS Accounting Services is a universal service-provider dealing with all aspects related to accounting, cost accounting and tax law matters.

The FIS Accounting Services contract encompasses the preparation of the monthly payroll as well as the completion and submission of all requisite documentation and notifications, required under law, to the competent local authorities. FIS Accountants regularly provide guidance, advice, and support to client companies in many other aspects of business, including those covering labor and social insurance law issues.

FIS Accounting professionals possess wide experience in matters regarding company valuations and due diligence investigations and are also very experienced in counseling and advising on many matters dealing with national or international situations.

FIS Accounting specializes in the following areas:

- Bookkeeping / Payroll accounting
- Balance sheet preparation
- Creative tax planning
- Tax advice governing reorganization & liquidation



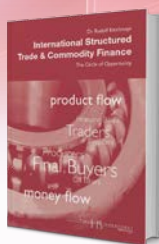
**Mag. Werner Wurz, LLM**  
**Tax advisor**

## PUBLICATIONS



### „International Finance Techniques“

Dr. Rudolf Kirchmayr  
Mag. Heinz M. Angerlehner



### „International Structured Trade & Commodity Finance“

Dr. Rudolf Kirchmayr



*powered by  
FIS*

afp

FIS FINANCE & INVESTMENT SERVICES GROUP  
VIENNA, ZURICH, MOSCOW  
TEL.: +43 1 402 69 90  
E-MAIL: OFFICE@FIS-VIENNA.COM