

BUSINESS INFORMATION

FIS Finance & Investment Services GesmbH hereby confirms that all information and attachments given by the company named below will be exclusively used for internal information and approval purposes. Any other use is subject to the below mentioned company's prior consent.

General information:

Name of the company:

Headquarter's address:

Address of production plant(s):

Telephone / Fax No.:

E-Mail:

Homepage:

Juridical information:

Legal form:

Share capital / registered capital:

Shareholders / associates:

Name:
Private Address:

..... %

Name:
Private Address:

..... %

Name:
Private Address:

..... %

Manager(s):

Name:

Private Address:

Name:

Private Address:

Personal information / CV of CEO and management / key personnel:

Connected Companies – relationship and function:

Information on the business:

History of the Company
(including the date of foundation, business activity):

Number of employees:

Banking connections:

Information on products and the market:

Description of main products and their respective part of total turnover:

Main markets for products (domestic – export?):

Who are the **main customers** (please submit reference list split into domestic and foreign/western customers) and what was the **revenue with these customers** during the last business year?

- 1.
- 2.
- 3.
- 4.
- 5.
- ...

Do you have fixed purchase contracts with any of your customers?

Your Company's and Products' Market share in %:

Who are the most important competitors (domestic – foreign)?

- 1.
- 2.
- 3.
- 4.
- 5.
- ...

In case of an increase in your output due to the intended investment, would your current customers take it or would you have to attract new customers and/or other companies' customers by lowering prices?

Business plan (including the lease object in question):

(see the table below)

Reasons for the planned investment:

How will you raise sufficient funds for down payment for the planned investment (equity, loan or other sources)?

Description of the planned activities to attain the business plan above:

Additionally planned investments (especially machines, real estate and vehicles):

- investment cost:

- period or date of the investment(s):

- finance (instrument and term) of the investment(s):

	2003	2004	2005	2006	2007
Revenues (excluding supplies to affiliated companies) - materials and supplies					
Gross income - Staff expense - other operating expense - depreciation and amortisation of fixed assets					
EBIT (Earnings before interest and taxes) - Financial Income (interest)					
Profit before taxes					

Information on selected balance positions:

Equity – Debt (Structure of corporate finance):

Share Capital / Equity:

Loans from Shareholders and Owners:

Pledges and other Responsibilities (Mortgages, Machine Pledges, Guarantees given):

Banking Liabilities:

Bank:

Purpose of the loan:

Amount:

Term:

Bank:

Purpose of the loan:

Amount:

Term:

Bank:

Purpose of the loan:

Amount:

Term:

Accounts payable:

(number of customers; % of accounts payable overdue and for how long)

Accounts receivable:

(number of suppliers; % of accounts receivable overdue and for how long)

Tangible Assets:

Machinery and equipment (type, supplier, year of construction):

Real estate (size, owned or rented?):

Attachments for further Information:

- Business Plan
- Organigramme – Company's Structure
- Company Prospectus
- Production samples

We declare, that there have been no legal suits or executions against our company within the last five years and that the company's financial position enables it to fulfil the liabilities arising from the lease.

We are aware that this statement is crucial for the positive approval of the lease application and we declare that these figures and information are true.

Place:

Date:

(Signature & Firm Stamp)

Ukrainian Financial Statements

Assets:

Positions no. 030, 040, 045, 070:

Breakdown of assets

Has revaluation of assets taken place?

To what extent? What has been revaluated?

Receivables:

Positions no. 160 and 210:

Breakdown (Are receivables from related companies included?)

Equity:

Positions no. 330, 340, 375:

Breakdown (especially amount of revaluation reserve)

Liabilities:

Positions no. 470, 610:

Breakdown

Positions no. 530:

Breakdown (Are related companies included?)

P & L:

Position no. 010:

Are revenues with related companies included? To what extent?

Position no. 060:

Breakdown if high

Position no. 090:

Breakdown if high

Positions no. 110, 120, 130, 140, 150 (concerning financial items)

Are non-cash-positions included?

What is the exact amount of interest expenses?

Miscellaneous:

Are there high differences in turnover over the year (ups and downs)? Where do they result from?

Are there any other non-cash positions (other than depreciation) in the P&L?

Are there any off-balance sheet items (such as leasing liabilities, etc.)?